

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**Form CB**

**TENDER OFFER/RIGHTS OFFERING NOTIFICATION FORM  
(AMENDMENT NO.10)**

Please place an X in the box(es) to designate the appropriate rule provision(s) relied upon to file this Form:

- Securities Act Rule 801 (Rights Offering)   
Securities Act Rule 802 (Exchange Offer)   
Exchange Act Rule 13e-4(h)(8) (Issuer Tender Offer)   
Exchange Act Rule 14d-1(c) (Third Party Tender Offer)   
Exchange Act Rule 14e-2(d) (Subject Company Response)

Filed or submitted in paper if permitted by Regulation S-T Rule 101(b)(8)

**JSC OGK-1, JSC WGC-3**

(Name of Subject Company)

**Joint Stock Company "OGK-1",  
Joint Stock Company "Third generating company of the wholesale electricity market"**  
(Translation of Subject Company's Name into English (if applicable))

**Russian Federation**

(Jurisdiction of Subject Company's Incorporation or Organization)

**JSC "INTER RAO UES"**

(Name of Person(s) Furnishing Form)

**Ordinary Shares**

(Title of Class of Subject Securities)

**Not applicable**

(CUSIP Number of Class of Securities (if applicable))

**Svetlana Yu. Chuchaeva**

**12, Krasnopresnenskaya Nab., Entrance 7, Moscow, 123610, Russian Federation  
+7 (495) 967 05 27, ext. 2081**

(Name, Address (including zip code) and Telephone Number (including area code) of Person(s) Authorized to Receive Notices and Communications on Behalf of Subject Company)

**1 October 2012**

(Date Tender Offer/Rights Offering Commenced)

\* An agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a currently valid control number. Any member of the public may direct to the Commission any comments concerning the accuracy of this burden estimate and any suggestions for reducing this burden. This collection of information has been reviewed by OMB in accordance with the clearance requirements of 44 U.S.C.3507.

SEC2560(12-08) Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

## **PART I - INFORMATION SENT TO SECURITY HOLDERS**

### **Item 1. Home Jurisdiction Documents**

Exhibit 1. Press Release regarding the submission by INTER RAO UES to the Russian regulator of applications for the registration of reports on the additional share issuance, dated 15 October 2012.

### **Item 2. Informational Legends**

A legend complying with Rule 802 (b) under the Securities Act of 1933, as amended, has been included in the information documents published in the United States or disseminated to U.S. holders.

## **PART II - INFORMATION NOT REQUIRED TO BE SENT TO SECURITY HOLDERS**

No other materials have been made publicly available or disseminated to shareholders in connection with the exchange offer pursuant to Russian jurisdictional requirements.

## **PART III - CONSENT TO SERVICE OF PROCESS**

On 19 March 2012 JSC "INTER RAO UES" filed a written irrevocable consent and power of attorney with the Securities and Exchange Commission (the "Commission") on Form F-X. JSC "INTER RAO UES" will promptly communicate any change in the name or address of its agent for service to the Commission by amendment of the Form F-X.

## **PART IV - SIGNATURES**

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

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/s/ Ilnar Mirsiyapov

Mr. Ilnar I. Mirsiyapov  
Representative acting in accordance with the Power of Attorney, dated 22 December 2011

15 October 2012

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**INTER RAO UES has submitted to the Russian regulator the applications  
for registration of the reports on the results of additional share issue**

**Moscow, October 12, 2012** - Open Joint Stock Company “INTER RAO UES” (“INTER RAO UES”, “Company”, ticker on MICEX-RTS, LSE (Reg. S): IRAO; on LSE (Rule 144 A): IRAA), the largest diversified utilities holding in Russia, is pleased to announce that on October 12, 2012 INTER RAO UES (“Issuer”) has applied to the Russian Federal Service for Financial Markets (“FSFM”) for registration of the reports on the results of additional share issue.

The Issuer has submitted applications to FSFM in respect of the following securities:

1. Ordinary registered uncertified shares (state registration number 1-03-33498-E-003D) with a par value of 0.02809767 RUB each in the amount of 210 141 861 720 shares placed by conversion of the ordinary registered uncertified shares of JSC “OGK-1” into the ordinary registered uncertified shares of INTER RAO UES.
2. Ordinary registered uncertified shares (state registration number 1-03-33498-E-004D) with a par value of 0.02809767 RUB each in the amount of 431 451 853 160 shares placed by conversion of the ordinary registered uncertified shares of JSC “WGC-3” into the ordinary registered uncertified shares of INTER RAO UES.
3. Ordinary registered uncertified shares (state registration number 1-03-33498-E-005D) with a par value of 0.02809767 RUB each in the amount of 475 352 112 shares placed by conversion of the ordinary registered uncertified shares of INTER RAO - EnergyAsset, OJSC into the ordinary registered uncertified shares of INTER RAO UES.
4. Ordinary registered uncertified shares (state registration number 1-03-33498-E-006D) with a par value of 0.02809767 RUB each in the amount of 22 887 323 943 shares placed by conversion of the ordinary registered uncertified shares of INTER RAO — Energy, OJSC into the ordinary registered uncertified shares of INTER RAO UES.

*The foregoing information is disclosed in compliance with the Securities Act of the Russian Federation.*

For further information, please contact INTER RAO UES:

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**INTER RAO UES** is a diversified utilities holding headquartered in Moscow and managing assets in different countries. The company produces and sells electric energy and heat, trades energy on the international market, and engineers, designs and builds generating assets. INTER RAO UES Group owns and operates approximately 28,000 MW of installed power generating capacity. INTER RAO UES corporate strategy is focused on making the company a global energy enterprise and a key player in the international energy market.

For further information see [www.interrao.ru](http://www.interrao.ru)

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