

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

Form CB

**TENDER OFFER/RIGHTS OFFERING NOTIFICATION FORM
(AMENDMENT NO.4)**

Please place an X in the box(es) to designate the appropriate rule provision(s) relied upon to file this Form:

- Securities Act Rule 801 (Rights Offering)
Securities Act Rule 802 (Exchange Offer)
Exchange Act Rule 13e-4(h)(8) (Issuer Tender Offer)
Exchange Act Rule 14d-1(c) (Third Party Tender Offer)
Exchange Act Rule 14e-2(d) (Subject Company Response)

Filed or submitted in paper if permitted by Regulation S-T Rule 101(b)(8)

JSC OGK-1, JSC WGC-3, OJSC “Bashkirenergo”

(Name of Subject Company)

**Joint Stock Company “OGK-1”, Joint Stock Company “Third generating company of the wholesale electricity market”,
Bashkir open joint-stock company of the power industry and electrification “Bashkirenergo”**

(Translation of Subject Company’s Name into English (if applicable))

Russian Federation

(Jurisdiction of Subject Company’s Incorporation or Organization)

JSC “INTER RAO UES”

(Name of Person(s) Furnishing Form)

Ordinary Shares

(Title of Class of Subject Securities)

Not applicable

(CUSIP Number of Class of Securities (if applicable))

Svetlana Yu. Chuchaeva

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(Name, Address (including zip code) and Telephone Number (including area code) of Person(s) Authorized to Receive Notices and Communications on Behalf of Subject Company)

The exchange offer is expected to commence in the 3rd quarter of 2012 after registration of the Company’s share issuance by the Federal Services for Financial Markets of the Russian Federation. JSC “INTER RAO UES” will file a separate Form CB and indicate the specific date of commencement of the Exchange Offer.

(Date Tender Offer/Rights Offering Commenced)

* An agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a currently valid control number. Any member of the public may direct to the Commission any comments concerning the accuracy of this burden estimate and any suggestions for reducing this burden. This collection of information has been reviewed by OMB in accordance with the clearance requirements of 44 U.S.C.3507.

SEC2560(12-08) Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

PART I - INFORMATION SENT TO SECURITY HOLDERS

Item 1. Home Jurisdiction Documents

Exhibit 1. English translation of Press Release on the Results of the Board Meeting of JSC “INTER RAO UES”, dated 30 July 2012.

Exhibit 2. English translation of Press Release on the Results of the Extraordinary General Shareholders’ Meeting of OJSC “Bashkirenergo”, dated 30 July 2012.

Item 2. Informational Legends

A legend complying with Rule 802 (b) under the Securities Act of 1933, as amended, has been included in the information documents published in the United States or disseminated to U.S. holders.

PART II - INFORMATION NOT REQUIRED TO BE SENT TO SECURITY HOLDERS

No other materials have been made publicly available or disseminated to shareholders in connection with the exchange offer pursuant to Russian jurisdictional requirements.

PART III - CONSENT TO SERVICE OF PROCESS

On 19 March 2012 JSC “INTER RAO UES” filed a written irrevocable consent and power of attorney with the Securities and Exchange Commission (the “Commission”) on Form F-X. JSC “INTER RAO UES” will promptly communicate any change in the name or address of its agent for service to the Commission by amendment of the Form F-X.

PART IV - SIGNATURES

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

/s/ Inar Mirsiyapov

Mr. Inar Il. Mirsiyapov
Representative acting in accordance with the Power of Attorney, dated 22 December 2011

31 July 2012

This exchange offer or business combination is made for the securities of a foreign company. The offer is subject to disclosure requirements of a foreign country that are different from those of the United States. Financial statements included in the document, if any, have been prepared in accordance with foreign accounting standards that may not be comparable to the financial statements of United States companies.

It may be difficult for you to enforce your rights and any claim you may have arising under the federal securities laws, since the issuer is located in a foreign country, and some or all of its officers and directors may be residents of a foreign country. You may not be able to sue a foreign company or its officers or directors in a foreign court for violations of the U.S. securities laws. It may be difficult to compel a foreign company and its affiliates to subject themselves to a U.S. court's judgment.

You should be aware that the issuer may purchase securities otherwise than under the exchange offer, such as in open market or privately negotiated purchases.

Results of the Board of Directors meetings of INTER RAO UES

Moscow, July 30, 2012 - Open Joint Stock Company "INTER RAO UES" ("INTER RAO UES", "Company", ticker on MICEX-RTS, LSE (Reg. S): IRAO; on LSE (Rule 144 A): IRAA), the largest diversified utilities holding in Russia, announces the results of the Board of Directors meetings of INTER RAO UES ("Board of Directors") held on July 27, 2012 and July 28, 2012 by absentee voting.

On July 27, 2012 the Board of Directors considered and adopted the following resolutions:

1. Approve the Decision concerning the additional issue of ordinary registered uncertified shares of JSC «INTER RAO UES» with a value of 0.02809767 RUB each in amount of 1 570 842 367 880 units to be placed by conversion of ordinary registered uncertified shares of JSC «OGK-1» into the ordinary registered uncertified shares of JSC «INTER RAO UES» within the accession.
 2. Approve the Decision concerning the additional issue of shares of JSC «INTER RAO UES», ordinary registered uncertified shares with a nominal value of 0.02809767 RUB each and total amount of 1 899 520 470 080 placed by conversion of ordinary registered uncertified shares of JSC «WGC-3» into ordinary registered uncertified shares of JSC «INTER RAO UES», within the accession.
 3. Approve the Decision concerning the additional issue of shares of JSC «INTER RAO UES», ordinary registered uncertified shares with a nominal value 0.02809767 RUB each and total amount of 628,538,084,315 placed by conversion of ordinary registered uncertified shares of JSC «Bashenergoaktiv» into ordinary registered uncertified shares of JSC «INTER RAO UES», within the accession.
 4. Approve the Decision concerning the additional issue of shares of JSC «INTER RAO UES», ordinary registered uncertified shares with a nominal value of 0.02809767 RUB each and total amount of 22 933 372 217 placed by conversion of type A preferred registered uncertified shares of JSC «Bashenergoaktiv» into ordinary registered uncertified shares of JSC «INTER RAO UES», within the accession.
 5. Approve the Decision concerning the additional issue of shares of JSC «INTER RAO UES», ordinary registered uncertified shares with a nominal value of 0.02809767 RUB each and total amount of 1 929 345 761 176 placed by conversion of ordinary registered uncertified shares INTER RAO — Energy, OJSC into ordinary registered uncertified shares of JSC «INTER RAO UES», within the accession.
 6. Approve the Decision concerning the additional issue of shares of JSC «INTER RAO UES», ordinary registered uncertified shares with a nominal value of 0.02809767 RUB each and total amount of 1 906 933 789 345 placed by conversion of ordinary registered
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uncertified shares of INTER RAO — EnergyAsset, OJSC into ordinary registered uncertified shares of JSC «INTER RAO UES», within the accession.

7. Approve the Prospectus of securities of JSC «INTER RAO UES» :
 - ordinary registered uncertified shares with a nominal value of 0.02809767 RUB each and total amount of 1 570 842 367 880 placed by conversion of ordinary registered uncertified shares of JSC «OGK-1» into ordinary registered uncertified shares of JSC «INTER RAO UES», within the accession;
 - ordinary registered uncertified shares with a nominal value 0.02809767 RUB each and total amount of 1 899 520 470 080 placed by conversion of ordinary registered uncertified shares of JSC «WGC-3» into ordinary registered uncertified shares of JSC «INTER RAO UES», within the accession.
 8. Approve the Prospectus of securities of JSC «INTER RAO UES»:
 - ordinary registered uncertified shares with a nominal value of 0.02809767 RUB each and total amount of 628 538 084 315 placed by conversion of ordinary registered uncertified shares of JSC «Bashenergoaktiv» into ordinary registered uncertified shares of JSC «INTER RAO UES», within the accession;
 - ordinary registered uncertified shares with a nominal value of 0.02809767 RUB each and total amount of 22 933 372 217 placed by conversion of A type preferred registered uncertified shares of JSC «Bashenergoaktiv» into ordinary registered uncertified shares of JSC «INTER RAO UES», within the accession.
 9. Approve the Prospectus of securities of JSC «INTER RAO UES»:
 - ordinary registered uncertified shares with a nominal value of 0.02809767 rubles each and total amount of 1 929 345 761 176 placed by conversion of ordinary registered uncertified shares of INTER RAO — Energy, OJSC into ordinary registered uncertified shares of JSC «INTER RAO UES», within the accession.
 10. Approve the Prospectus of securities of JSC «INTER RAO UES» :
 - ordinary registered uncertified shares of JSC «INTER RAO UES» with a nominal value of 0.02809767 RUB each and total amount of 1 906 933 789 345 placed by conversion of ordinary registered uncertified shares of INTER RAO — EnergyAsset, OJSC into ordinary registered uncertified shares of JSC «INTER RAO UES», within the accession.
 11. Approve of the report on execution of the annual complex purchase program of the Company for the 1st quarter of 2012 in compliance with the enclosure to this present decision.
 12. Approve related-party transactions.
 13.
 - Appoint D.A. Filatov as the Chairman of Central Procurement Committee of INTER RAO UES.
 - Appoint the following staff of Central Procurement Committee of INTER RAO UES: Chairman of the Central Procurement Committee: D.A. Filatov Head of the Procurement Division of the INTER RAO UES JSC of the Divisions Management Unit.
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The Vice-Chairman of the Central Procurement Board: A.A. Alfeev Assistant general manager of LLC “INTER RAO — Procurement Management Unit”.

The staff of the Central Procurement Committee:

A.G. Boris Member of the Management Board.

I.I. Mirsiyapov Management Board Member — Head of the Strategy and Investment Unit of INTER RAO UES.

P.I. Okley Management board Member — Head of Operations Unit.

A.A. Pakhomov Management Board Member — Head of the Legal Affairs Unit of INTER RAO UES.

D.N. Palunin Management Board Member — Head of Economics and Financial Center of INTER RAO UES.

I.I. Opalin Assistant general manager of Operational Control of LLC “INTER RAO UES Engineering”.

S.A. Makarov Assistant general manager of economic security of LLC “INTER RAO — Procurement Management Unit”.

A.S. Charikov Assistant General Manager of Control and Development of LLC “INTER RAO — Procurement Management Unit”.

14. Elect Vasily V. Nikonov, Director of the Electric Energy Industry Development of the Ministry of Energy of the Russian Federation, for the position of Chairman of the Strategy and Investment Committee of the JSC «INTER RAO UES» Board of Directors.

On July 28, 2012 the Board of Directors considered and adopted the resolution to approve related-party transactions.

The foregoing information is disclosed in compliance with the Securities Act of the Russian Federation.

For further information, please contact INTER RAO UES:

Irina Makarenko	Head of Investor Relations	+7 495 967-05-27 (ext. 2008) makarenko_ia@interrao.ru
Anton Nazarov	Head of Public Relations	+7 495 967-05-27 (ext. 2208) nazarov_aa@interrao.ru
Svetlana Chuchaeva	Head of Corporate Relations	+7 495 967-05-27 (ext.2081) chuchaeva_sy@interrao.ru

INTER RAO UES is a diversified utilities holding headquartered in Moscow and managing assets in different countries. The company produces and sells electric energy and heat, trades

energy on the international market, and engineers, designs and builds generating assets. INTER RAO UES Group owns and operates approximately 28,000 MW of installed power generating capacity. INTER RAO UES corporate strategy is focused on making the company a global energy enterprise and a key player in the international energy market.

For further information see www.interrao.ru

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It may be difficult for you to enforce your rights and any claim you may have arising under the federal securities laws, since the issuer is located in a foreign country, and some or all of its officers and directors may be residents of a foreign country. You may not be able to sue a foreign company or its officers or directors in a foreign court for violations of the U.S. securities laws. It may be difficult to compel a foreign company and its affiliates to subject themselves to a U.S. court's judgment.

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Reorganization of OJSC "Bashkirenergo"

Moscow, July 30, 2012 - Open Joint Stock Company "INTER RAO UES" ("INTER RAO UES", "Company", ticker on MICEX-RTS, LSE (Reg. S): IRAO; on LSE (Rule 144 A): IRAA), the largest diversified utilities holding in Russia, announces that on July 27, 2012 the Extraordinary General Meeting of Shareholders of OJSC "Bashkirenergo" has adopted a decision on company's reorganization in the form of a spin-off resulting in the establishment of two companies: generating company called Open Joint-Stock Company "Bashenergoactiv" (JSC "Bashenergoactiv"), and power grid company called Joint Stock Company «Bashkirian Power Grid Company» (JSC "BPGC").

The Extraordinary General Meeting of Shareholders of OJSC "Bashkirenergo" made a decision on company's reorganization by its splitting into JSC "Bashenergoactiv" and JSC "BPGC". As a result of reorganization all property, rights and duties of OJSC "Bashkirenergo" will be transferred to JSC "Bashenergoactiv" and JSC "BPGC" in accordance with the dividing balance sheet.

With regards to JSC "BPGC" it was decided to form its authorized capital at the expense of authorized capital of OJSC "Bashkirenergo" amounting to RUB 546,364,242.5 and comprised of 1,042,667,488 ordinary registered uncertified shares with the face value RUB 0.5 each and 50,060,997 type A preferred registered uncertified shares with the face value RUB 0.5 each.

It was also decided to form the authorized capital of JSC "Bashenergoactiv" at the expense of authorized capital of OJSC "Bashkirenergo" amounting to RUB 546,364,242.5 and comprised of 1,042,667,488 ordinary registered uncertified shares with the face value RUB 0.5 each and 50,060,997 type A preferred registered uncertified shares with the face value RUB 0.5 each.

The shareholder meeting determined the order of distribution, conversion ratio and rounding policy with regards to calculating number of ordinary and preferred shares of JSC "Bashenergoactiv" and JSC "BPGC" owned by shareholders. In accordance with the established order JSC "INTER RAO UES" will not receive JSC "BPGC" shares, its shares will be converted only into the JSC "Bashenergoactiv" shares. The JSFC Sistema Group shareholders are not

getting any of the JSC “Bashenergoactiv” shares, all their shares will be converted into JSC “BPGC” shares. The rest of OJSC “Bashkirenergo” shareholders are to receive the amount of shares at JSC “BPGC” and JSC “Bashenergoactiv” equaling to the total amount of shares they owned at the time of the conversion.

The General Meeting of Shareholders made a decision on further reorganization of JSC “Bashenergoactiv” by its merge with Open Joint Stock Company “INTER RAO UES” in accordance with merger agreement which was also approved by the shareholder meeting. Furthermore ordinary and type A preferred shares of JSC “Bashenergoactiv” are to be converted into additional ordinary registered uncertified shares of JSC “INTER RAO UES”. Shareholders determined that 0.0016588785046729 of an ordinary share of JSC “Bashenergoactiv” with the face value RUB 0.5 shall be converted into one ordinary share of JSC “INTER RAO UES” with the face value of RUB 0.02809767 and 0.00218293620292083 type A preferred share of JSC “Bashenergoactiv” with the face value RUB 0.5 shall be converted into one ordinary share of JSC “INTER RAO UES” with the face value of RUB 0.02809767. Thus, shares of JSC “Bashenergoactiv” shall be converted into shares of JSC “INTER RAO UES” with the following correlation: one ordinary share of JSC “Bashenergoactiv” shall be converted into 602.8 shares of JSC “INTER RAO UES” and one type A preferred share of JSC “Bashenergoactiv” shall be converted into 458.1 ordinary shares of JSC “INTER RAO UES”.

INTER RAO UES has been informed on the reorganization of OJSC “Bashkirenergo” on July 27, 2012.

The foregoing information is disclosed in compliance with the Securities Act of the Russian Federation.

For further information, please contact INTER RAO UES:

Irina Makarenko	Head of Investor Relations	+7 495 967-05-27 (ext. 2008) makarenko_ia@interrao.ru
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